

# the steward connection

www.stewardconsulting.com • 4605 E. 91st Street, Tulsa, OK 74137 • 918-299-7514 • fax 918-299-5034

July 2018



## Automating your A/R

### **FASTER PAYMENTS. LESS HASSLE.**

By automating your A/R, customers are able to view invoices and make payments instantly. This will remove virtually all of the legwork from your business operations or accounting teams, who spend large chunks of time tracking down and applying payments to customer accounts.

Your accounting or business operations teams are relied on to handle a multitude of A/R needs, and for many B2B companies this can be an exhaustive task due to customer-specific terms and a high volume of accounts. But with a self-service portal you can remove much of the leg work and empower customers to do the following activities:

- Account/Contact/Login Management
- Address/Shipping/Tax Management
- Online/Offline Transaction History
- Shipment Tracking and History
- View Invoices, Credit Memos, Payments and RMA's

A/R automation software enables less hassle in collections, making your employees happier and more effective in their jobs. And by making it easier for customers to pay you, you'll get paid faster. With A/R automation, everybody wins.



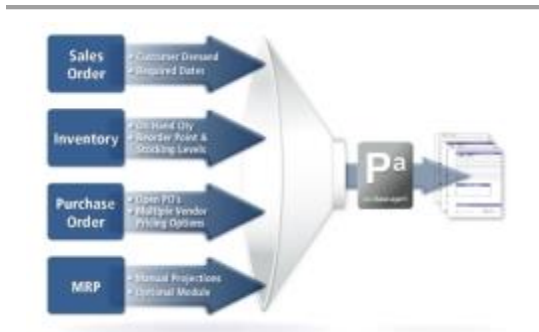
### In This Issue...

- Automating your A/R
- Manage your Purchasing Process with Purchase Agent
- Monitor your Sage Applications with Sage Alerts and Workflow
- Springfield Client Connection - Registration is Open
- Report Distribution Made Simple with BizBroadcast
- BizNet Excelapalooza 2018



**Springfield Client Connection 2018  
Registration is Open!**

[Click here](#) to learn more!



### Manage your Purchasing Process with Purchase Agent

Purchase Agent by JobOps helps you manage the purchasing process to avoid materials shortages and ensure the right materials arrive just in time.

By analyzing orders, minimum stock requirements, current supply, quantities on purchase order, and optional MRP projections, Purchase Agent creates a to-do list of the materials that need to be purchased. The list is presented in an easy-to-read graphical table format ready for your buyer to review, edit, and act upon. Purchase Agent will even generate Purchase Orders with the click of a button.

Purchase Agent is a stand-alone module for Sage 100 that does not require JobOps.

To learn more about Purchase Agent, [click here](#).



### Monitor your Sage Applications

Sage Alerts and Workflow gives you a Business Activity Monitoring (BAM) solution.

Please plan to join us on Friday, July 27th from 10 to 5p at the Hilton Garden Inn Springfield. This event is complimentary for our customers and prospective customers!

[Click here](#) to register for this event!

Email Dana with any questions, at [dconner@stewardconsulting.com](mailto:dconner@stewardconsulting.com)!



### Report Distribution Made Simple with BizBroadcast

You've spent hours collecting data and building out your reports, now you need to send them to specific stakeholders in the company. Some departments need a single sheet of data, others require additional security for more sensitive information. Rather than exporting multiple versions of the same report, sending out multiple emails, carefully selecting recipients and files, BizBroadcast allows you to set specific parameters within Excel and distribute to all the necessary team members with a single click.

Join BizNet on Tuesday, July 17th to learn how BizBroadcast eliminates the complexity of report distribution and so much more.

[Click here](#) to register!



### BizNet Excelapalooza 2018

If you use Microsoft Excel or BizNet Software, Excelapalooza is the conference for you!

If you are spending too much time compiling data, building reports, performing analysis and manually sharing those reports - then Excelapalooza offers the unique opportunity to

With Sage Alerts and Workflow, you can monitor your Sage applications (and optionally, incoming email) for business conditions that are important to your organization. Once these conditions are met, Sage Alerts and Workflow responds by sending Alerts, by generating and delivering relevant Forms, Documents, and Reports, and by executing Workflow to add or update your applications where needed.

For more information on Sage Alerts and Workflow, [click here](#).

---

### Find Us Online!



Add, follow or friend us on:

[Facebook](#) [LinkedIn](#) [Twitter](#)

---

find out what BizNet can do to help.

Excelapalooza and BizNet Software are for the Excel user who is striving to be better & more efficient.

And don't forgot, with BizNet and Sage 100, you can drag and drop with ease.

**September 17 - 19, 2018**  
**Downtown Fairmont Hotel - Dallas, TX**

[Click here](#) for further information on Excelapalooza!

---

**For further information on any of the above products or events, please call our office at 918-299-7514 or email Dana @ [dconner@stewardconsulting.com](mailto:dconner@stewardconsulting.com)**

---

Sent to: [dconner@stewardconsulting.com](mailto:dconner@stewardconsulting.com)  
If you prefer not to receive future e-mails of this type, [click here](#)

Sent By: **Steward Consulting, inc.**  
4605 E. 91st Street  
Tulsa OK 74137  
United States

powered by **swiftpage**

To view as a web page [click here](#).

[Forward to a Friend](#)